

## i-Business Cockpit Server

### Setup

#### 1 DECIDE PROCESS

For CEO's :  
Process benchmarking



Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.

- [ProjectType/Open](#)
- [HRoomBook/Open](#)
- [HRoomBook/OffHold](#)
- [HRESULT/Open](#)
- [TEEEEEEEEE/Create](#)
- [TEEEEEEEEE/Closed](#)
- [TEEEEEEEEE/Rejected](#)
- [TRIALDOCVYER2/Open](#)
- [Supplier/Open](#)
- [ItemMaster/Open](#)
- [Employee/Open](#)
- [ACCOUNT/Open](#)
- [Customer/Open](#)

### Data Capture

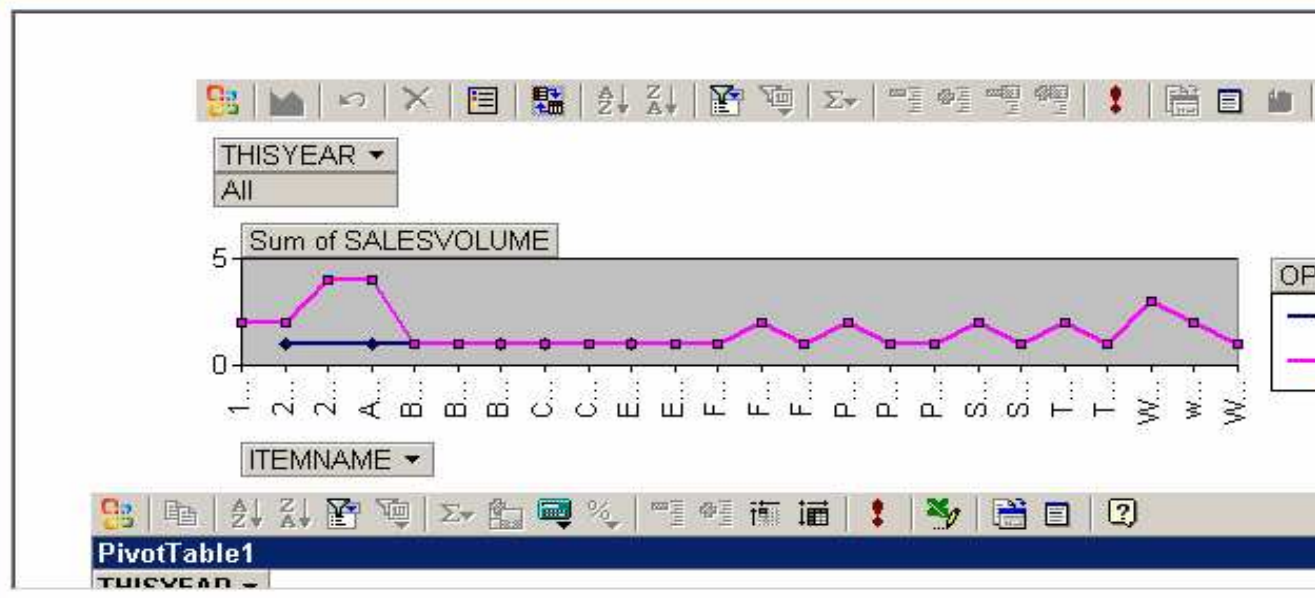
#### 2 DECIDE WORKFLOW

For Operators :  
Data Entry Benchmarking



Succes of your ERP Software depen on how well you feed data in it. Data Capturing process can be outsource

Setup | Tool | Analysis





### WORKFLOW

Marketing



Software depends on data in it. Data is outsourced.

- [ProjectInit/Open](#)
- [ProjChallan/Open](#)
- [IQCApprove/CreateGRN](#)
- [PAYMENTS/PayOrder](#)
- [PAYMENTS/Open](#)
- [AutoPO/ProjectPO](#)

### Business Reports

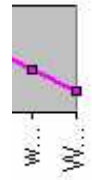
#### 3 DECIDE COCKPIT

For Managers : Information Benchmarking



How can we improve your productivity, quality, reduce costs and measure performance of every business activity?

- [ACCOUNT/AccountsTree](#)
- [PAYMENTS/PrintCheque](#)
- [Drill Down/ProjDrillDown](#)
- [Drill Down/ProjAnalysis](#)
- [IncomeTax/ITNS280Form](#)
- [HRoomBook/RoomOffer](#)
- [TRIALDOCV2/TRIALDOCV3](#)
- [TEEEEEEEEE/teale](#)
- [TEEEEEEEEE/Google](#)
- [TEEEEEEEEE/testxls](#)



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# Marketing Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking



Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.

MarketingBudget  
Competitors  
Prospects  
OrderRejection  
6-Sigma PCBs

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



Succes of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.

Campaign  
Leads  
Inquiry  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

Print / Email / Mobile / Export

**3** **DECIDE COCKPIT**

**For Managers :  
Information Benchmarking**



**How can we improve your productivity,  
quality, reduce costs and measure  
performance of every business activity?**

Quotation

**6-Sigma**

CampaignSuccessPCB  
InquiryResponsePCB  
MediaSuccessPCB

**SMS Alerts**

Leads

**Pivot Graphs / Charts**

CostBenefits  
Success  
Failures  
MarketShare  
MarketingPlan

**DrillDown-Trees**

SalesOrg. Tree

**Dashboard**

Top10 OrdersRejectedReasons  
Top10 OrderSuccessReasons  
Top 10 Campaigns by Leads  
Top 10 Leads by Value  
Top 10 Salesmen by Leads Value  
Top 10 Campaigns by Cost

Plan

Defects

Cycletime

DataEntryMethods

# Sales Order Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.

Customer  
Product-Items  
PriceList  
SalesReturnDefects  
6-Sigma PCBs

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.

SalesOrder  
Forecast

ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

**3 DECIDE COCKPIT**

**For Managers :  
Information Benchmarking**



**How can we improve your productivity,  
quality, reduce costs and measure  
performance of every business activity?**

Print / Email / Mobile / Export

ProformaInvoice  
OrderAcknowledgement  
DispatchOrder

6-Sigma

OrderAcceptancePCB  
CreditSalesPCB

SMS Alerts

SalesOrder  
CreditApproval

Pivot Graphs / Charts

SalesbyQtybyTimebyItem  
SalesbyValuebyTime  
MonthwiseSales  
MovingAverageForecasts  
SalesTrendForecasts  
ExponentialSmoothingForecasts  
SalesPlan  
CreditPlan

DrillDown-Trees

SalesOrgTree

Dashboard

Top 10 Customers by Value  
Top 10 Products in demand by Value  
Top 10 Product in demand by Qty

# Sales Force Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.

Territory  
Partner  
Salesmen  
MarketingScript  
[SalesActivities](#)  
6-Sigma PCBs

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.

CallPlan  
SalesReport  
[ManualEntry](#)  
[PullData](#)  
[TreeEntry](#)  
[SampleData](#)  
[UploadfromExcel](#)  
[Webservices](#)  
[e-Business](#)  
[SMS Entry](#)  
[MobileEntry](#)  
[EmployeeSelfService](#)  
[Outsource to India](#)

Reports

Print / Email / Mobile / Export  
MarketingScript

**3 DECIDE COCKPIT**

**For Managers :  
Information Benchmarking**



**How can we improve your productivity,  
quality, reduce costs and measure  
performance of every business activity?**

6-Sigma

TerritorySuccessPCB  
PartnerSuccessPCB  
SalesmenSuccessPCB  
SalesReportResponsePCB

SMS Alerts

SalesReports

Pivot Graphs / Charts

Territory Performance  
Partner Performance  
Salesmen Performance  
CallPLan

DrillDown-Trees

SalesOrganization

Dashboard


Top 10 Salesmen by orders  
Top 10 Partners by orders  
Top 10 Territory by orders  
Top 10 Salesmen by leads  
Top 10 Partners by leads  
Top 10 Territory by leads  
Worst 10 Salesmen Report Failure

# Website Ordering Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.

WebsiteMaster  
Item Master  
Price List  
Job Master

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.

e-Commerce Order  
Service Order  
Online Inquiry  
Candidate Profile  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

**3 DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

Print / Email / Mobile / Export

- Online Invoice
- Online Quotation
- Online Service Tickets
- Online Interview Call Letter
- Online Order Status

6-Sigma

WebsiteSuccessPCB

SMS Alerts

e-Commerce Order

Pivot Graphs / Charts

- Website Performance by Leads
- Website Performance by orders
- SalesActivityPlan
- Timewise Leads from Website

DrillDown-Trees Dashboard

- ProductTree
- Top 10 Leads from Website
- Top 10 orders from Website
- Top 10 Inquiries from Website

# Sales Order Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.

Customer  
Items  
PriceList  
6-Sigma PCBs

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.

RetailOrder  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

Print / Email / Mobile / Export

**3** **DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

RetailInvoice

6-Sigma

RetailSalesPCB

SMS Alerts

TotalRetailSalesInDay

Pivot Graphs / Charts

SalesbyQtybyTimebyItem  
SalesbyValuebyTime

DrillDown-Trees

SalesOrgTree

Dashboard

Top 10 Customers by Value  
Top 10 Products in demand by Value  
Top 10 Product in demand by Qty

# Distribution Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




**Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.**

Product-Items  
Logistics  
Plants  
Warehouse  
Customers

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



**Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.**

Picking  
Packing  
Transfer  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

Print / Email / Mobile / Export

**3** **DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**Cockpit**

**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

PackingList  
PackingSlip

6-Sigma

DeliveryResponsePCB

SMS-Alerts

TotalDispatchinDay

Pivot Graphs / Charts

DrillDown-Trees

Dashboard

MonthwiseDispatch  
Dispatch Plan  
Replenishment Plan  
Stock Card

DistributionTree


Top 10 Customer Dispatch by Value  
Top 10 Products Dispatched by Value

# Invoicing Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




**Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.**

Customers  
Product-Items  
PriceList  
SundryDebtors  
Aging

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



**Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.**

SalesInvoice  
Receipts  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

**3 DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

Print / Email / Mobile / Export

- DomesticInvoice
- ExportInvoice
- TradingInvoice
- Receipt
- Payment Reminders

6-Sigma

- InvoiceAgingPCB
- PaymentDelaysPCB

SMS-Alerts

- TotalInvoiceInDay
- TotalReceiptsInDay

Pivot Graphs / Charts

- MonthwiseInvoice
- MonthwiseReceipts
- SalesAging
- ReceiptsAging
- CreditPlan
- Receipts Plan

DrillDown-Trees

- InvoicePaymentTree

Dashboard

- Top 10 Customer Invoice by Value
- Top 10 Products Invoice by Value
- Top10 SalesAging
- Top10 ReceiptDelays
- Top10 CreditSales

# Ledger Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




**Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.**

AccountGroup  
AnalysisGroup  
Accounts  
AccountsMap  
RegisterSetup  
ReportSetup  
YearCreation  
YearEndClosing

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



**Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.**


Voucher  
Ledger  
BankReconciliation  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

Print / Email / Mobile / Export

**3 DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

- Balance Sheet
- P&L Statement
- Trial Balance
- Schedule
- Annual Report
- Statements
- Ratio Analysis
- Bank Interface

6-Sigma

- ExpensesPCB
- IncomePCB

SMS-Alerts

- ExpensesExceedingBudgets
- Profit/Loss Alerts

Pivot Graphs / Charts

- MonthwiseSundryDebtors
- MonthwiseSundryCreditors
- MonthwiseBank&Cash
- MonthwiseBudgetsVariance

DrillDown-Trees

- ChartofAccountsTree

Dashboard

- Top10ExpenseAccounts
- Top10IncomeAccounts
- Top10Assets
- Top10Liabilities
- Top10BudgetVariance

# Payments Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




**Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.**

Suppliers  
Item  
SundryCreditors  
Aging  
ChequeConfig

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



**Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.**

PurchaseInvoice  
Payments  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

**3 DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

Print / Email / Mobile / Export

DomesticInvoice  
ExportInvoice  
TradingInvoice  
PaymentsAdvise  
ChequePrinting

6-Sigma

InvoiceAgingPCB  
PaymentDelaysPCB  
CashCreditUsagePCB

SMS-Alerts

TotalInvoiceInDay  
TotalReceiptsInDay

Pivot Graphs / Charts

MonthwiseInvoice  
MonthwisePayments  
PurchaseAging  
PaymentsAging  
CreditPlan  
Payment Plan

DrillDown-Trees

InvoicePaymentTree

Dashboard

Top 10 Supplier Invoice by Value  
Top 10 Material Invoice by Value  
Top10PurchaseAging  
Top10PaymentDelays  
Top10CreditPurchases


## Purchase Automation Process

Role:

### Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.

Material-Items  
Suppliers  
PurchaseProject

### Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.

PR / Indent  
PurchaseOrder  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

**3 DECIDE COCKPIT**

**For Managers :  
Information Benchmarking**



**How can we improve your productivity,  
quality, reduce costs and measure  
performance of every business activity?**

Print / Email / Mobile / Export

DomesticPO  
ImportPO  
TradingPO

6-Sigma

POBudgetVariancePCB  
SupplierRatingPCB

SMS-Alerts

TotalPOInDay

Pivot Graphs / Charts

MonthwisePOs  
ROP Purchase Plans  
PR Purchase Plans  
PurchaseBudgetVariance  
Supplier Performance

DrillDown-Trees

SupplierPOTree

Dashboard

Top 10 Supplier Order by Value  
Top 10 Material Order by Value  
Top 10 CreditPurchases

# Store Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.

Material-Items  
Plants  
Stores  
Suppliers  
Rejects

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.

DO  
IQC  
MR  
MIN  
Transfers  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

Print / Email / Mobile / Export

**3** **DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**Cockpit**

**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

GRN

MRN

IQC

MIN

6-Sigma

InventoryLevelsPCB

RejectionLevelsPCB

SMS-Alerts

CriticalItemStock

Pivot Graphs / Charts

DrillDown-Trees

Dashboard

Receive Plan

StoreItemTree

Top 10 Items Consumed

Issue Plan

Top 10 Items Consumed by Value

Rejection Analysis

Top 10 Rejects

Stock Card

# Production Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.

- Items
- Plants
- Process
- BOM
- Process Items
- Workcenters
- Machines
- Tools
- Defects

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.

- WorkOrder / Production Order
- Machine Loading Sheet
- SampleData
- ManualEntry
- PullData
- TreeEntry
- UploadfromExcel
- Webservices
- e-Business
- SMS Entry
- MobileEntry
- EmployeeSelfService
- Outsource to India

Reports

Print / Email / Mobile / Export

Route Sheet

**3 DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

6-Sigma

CycleTimeLevelsPCB

QualityLevelsPCB

SMS-Alerts

CriticalItemStock

Pivot Graphs / Charts

DrillDown-Trees

Dashboard

- Sales Plan
- Capacity Plan
- Production Plan
- Material Plan
- Financial Plan
- Maintenance Plan
- Reject Analysis
- Scrap Analysis
- Rework Analysis
- Salvage Analysis

BOM/Process Tree


- Top 10 Stuck Lots
- Top 10 Delayed Lots
- Top 10 Cycletime Lots
- Top 10 Rejection Lots
- Top 10 Scrap Lots
- Top 10 Rework Lots
- Top 10 Salvage Lots

# Human Resource Management Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.

Department  
Designation  
HR Agency  
Skills

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.

Recruitment Process  
Employee Reg. Process  
Exit Interview Process  
Performance Management  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

Print / Email / Mobile / Export

**3** **DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

Interview Call Letter  
Appointment Letter

6-Sigma

EmployeeScoreCardPCB  
SkillMatrixPCB

SMS-Alerts

NewEmployee

Pivot Graphs / Charts

SalaryDistribution  
SkillsDistribution

DrillDown-Trees

EmployeeOrg.Chart

Dashboard


Top 10 highest payed employees  
Top 10 lowest paid employees  
Top 10 Candidate Reject Reasons  
Top 10 Skilled Employees  
Top 10 unSkilled Employees

## Leave Automation Process

### Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.

Employee  
LeaveType  
Setup Leave Record  
Carry Forward Leave

### Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.

Leave Application  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

Print / Email / Mobile / Export

Leave Record

**3** DECIDE COCKPIT

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

6-Sigma

LeaveLevelPCB

SMS-Alerts

EmployeeOnLeave

Pivot Graphs / Charts

DrillDown-Trees

Dashboard

LeavePerformanceChart

EmployeeOrg.Chart

Top 10 highest Leave Takers

Top 10 lowest Leave Takers

# Attendance Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




**Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.**

Employee  
ShiftType  
ShiftPolicy  
Holiday Master

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



**Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.**


Attendance Process  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

Print / Email / Mobile / Export  
MusterRoll

**3** **DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

6-Sigma

AttendanceScoreCardPCB

SMS-Alerts

Absentism

Pivot Graphs / Charts

AttendanceChart

DrillDown-Trees

EmployeeOrg.Chart

Dashboard

Top 10 highest attendance employees  
Top 10 lowest attendance employees  
Top 10 reason for absentism

# Payroll Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




**Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.**

Employee  
PayStructure

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



**Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.**

Payroll Process

ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

**3 DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

Print / Email / Mobile / Export

Payslip  
Bank Interface

6-Sigma

PayScoreCardPCB

SMS-Alerts

SalaryreleasedSMS

Pivot Graphs / Charts

SalaryDistribution

DrillDown-Trees

EmployeeOrg.Chart

Dashboard

Top 10 highest payed employees  
Top 10 lowest paid employees

# Claims Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.

Employee  
TravelPolicy  
ClaimPolicy

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.

Travel Process  
Claim Process  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

Print / Email / Mobile / Export

**3** **DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

Claim Voucher

6-Sigma

ClaimScoreCardPCB

SMS-Alerts

ClaimApprovedSMS

Pivot Graphs / Char DrillDown-Trees

Dashboard

ClaimDistribution EmployeeOrg.Chart

Top 10 highest payed claim

Top 10 lowest paid claim

# P11D Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




**Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.**

Employee  
P45 - UKInput

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



**Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.**

PAYE  
NIC  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

Print / Email / Mobile / Export  
P11D

**3** **DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

6-Sigma

P11DScoreCardPCB

SMS-Alerts

P11DSMS

Pivot Graphs / Charts

P11DDistribution

DrillDown-Trees

EmployeeOrg.Chart

Dashboard

Top 10 highest payed P11D  
Top 10 lowest paid P11D

# CMMi Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.

Root Cause

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.


ChangeRequest  
CMMi Process  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

Print / Email / Mobile / Export

**3 DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

PCBMatrix  
ProfitMatrix

6-Sigma

ProjectScoreCardPCB

SMS-Alerts

ChangeReqSMS

Pivot Graphs / Charts

DrillDown-Trees

Dashboard

ChangeDistribution  
PCBMatrix

ProjectOrg.Chart

Top 10 CMMi Projects by Margins  
Top 10 CMMi Projects by productivity

# ISO Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




**Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.**

Quality Policy  
Quality Manual  
KPI

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



**Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.**

ISO Documentations  
Document Management  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

Print / Email / Mobile / Export  
Quality Manual

**3 DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

6-Sigma

KPIScoreCardPCB

SMS-Alerts

QualityFailureSMS

Pivot Graphs / Charts

QualityFailureMatrix

DrillDown-Trees

ProjectOrg.Chart

Dashboard


Top 10 Changes made

# Training Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




**Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.**

Library  
Courses  
SkillMatrix  
OnlineExam

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



**Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.**

TrainingRequisition  
TrainingRecords  
OnlineTraining  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to india

Reports

Print / Email / Mobile / Export  
Training Material

**3 DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

6-Sigma

StudentSuccessPCB

SMS-Alerts

TrainingCompleteSMS

Pivot Graphs / Charts

DrillDown-Trees

Dashboard

TraineePerformance

TrainingChart

Top 10 Students by Marks

Top 10 Students by Skills

# Costing Automation Process

## Setup

### 1 DECIDE PROCESS

For CEO's :  
Process benchmarking



Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.

CostCategory  
CostCenter Masters  
ABC Masters  
Inventory Masters  
6-Sigma PCBs

## Data Capture

### 2 DECIDE WORKFLOW

For Operators :  
Data Entry Benchmarking




Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.

CostCenterAllocation  
ABC Allocation  
InventoryValuationProcess  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource to India

Reports

**3 DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

Print / Email / Mobile / Export

CostCenterStatements  
Employee-wise ABC Statements  
Process-wise ABC Statements  
InventoryCostingStatements

6-Sigma

CostCenterScoreCardPCB

SMS-Alerts

QualityFailureSMS

Pivot Graphs / Charts

CostMatrix

DrillDown-Trees

CostCenterChart

Dashboard

Top 10 Costs by Cost Centers  
Top 20% Inventory Items by Valuation  
Top 10 Process Costs by ABC

# Assets Automation Process

## Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




**Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.**

AssetTypeRegister  
6-Sigma PCBs

## Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



**Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.**

Assetregister

ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource

Reports

**3 DECIDE COCKPIT**

For Managers :  
Information Benchmarking



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

Print / Email / Mobile / Export

Depreciation by Company Law  
Depreciation by IT Law

6-Sigma

ServiceSuccessPCB

SMS Alerts

Asset Purchase  
Asset Sold

Pivot Graphs / Charts

CostBenefits  
Success  
Failures  
InvestmentPlan

DrillDown-Trees

AssetsTree

Dashboard

Top10 Assets by Value  
Top10 Assets by Depreciation  
Top 10 Assets purchased recently  
Top 10 Assets sold recently  
Top 10 Assets discarded recently

Plan

Defects

Cycletime

DataEntryMethods

## Services Automation Process

### Setup

**1 DECIDE PROCESS**

For CEO's :  
Process benchmarking




Functioning of ERP will depend on how well you benchmark your processes and how well you define your masters.

ServiceEngineer  
FaultCode  
ReturnCode  
6-Sigma PCBs

### Data Capture

**2 DECIDE WORKFLOW**

For Operators :  
Data Entry Benchmarking



Success of your ERP Software depends on how well you feed data in it. Data Capturing process can be outsourced.

Complain  
Warranty Card  
Service Order  
ManualEntry  
PullData  
TreeEntry  
SampleData  
UploadfromExcel  
Webservices  
e-Business  
SMS Entry  
MobileEntry  
EmployeeSelfService  
Outsource

Reports

Print / Email / Mobile / Export

**3** **DECIDE COCKPIT**

**For Managers :**  
**Information Benchmarking**



**How can we improve your productivity, quality, reduce costs and measure performance of every business activity?**

ServiceReport

6-Sigma

ServiceSuccessPCB

SMS Alerts

Complain

Pivot Graphs / Charts

DrillDown-Trees

Dashboard

CostBenefits  
Success  
Failures  
ServicePlan

ServiceOrg. Tree

Top10 ServiceReasons  
Top10 ServiceOrdersinPractice  
Top 10 Service Engineers  
Top 10 Warranty Card most used

Plan

Defects

Cycletime

DataEntryMethods